

# YOUR STORY. CANADA'S STORY.



Telling our stories preserves our history.  
A gift in your Will preserves Canada's immigration  
stories, forever.

*"Grandma, a school teacher with United Empire Loyalist roots, had moved west from Nova Scotia after World War I and married a novice farmer from Yorkshire, England. My other grandmother, my Ukrainian baba, came to Canada in 1901, married a man from her native village, and joined the throngs of peasant settlers developing prairie homesteads. Two hugely different women, representing such diverse strands of the Canadian story. The last time I rewrote my Will I looked in the Canadian Museum of Immigration at Pier 21—it was a way to honour the immigrant stories in my own family."*

— Frances, Legacy Donor

## What's YOUR story?

It is my honour and pleasure to connect with our kind and generous donors, hear your stories and learn about why the Museum matters to you. In conversations with donors like you, I share that among the most useful gifts in Wills are those designated for "highest priority or greatest need." These unrestricted donations offer much-needed flexibility so that the Canadian Museum of Immigration at Pier 21 may respond to urgent opportunities and exciting future priorities. However, some donors prefer to designate their bequest to a specific area of interest, and I am happy to discuss how your gift can have the most impact in ways that you care about and aligns with your values. Thank you for your interest and I hope to hear from you soon!

Sukanksha (Su) Khatri  
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Canadian Museum of  
Immigration at Pier 21  
Musée canadien de  
l'immigration du Quai 21

Canada 

Gifts in Wills provide crucial funding for our Museum, helping preserve, share and pay tribute to Canada's immigration stories. A growing number of caring and compassionate Canadians like you are interested in this way of giving: it has no impact on your current finances and can provide you and your loved ones important tax benefits.

## Here is some information that may help you in conversations with your loved ones and advisors.

**Percentage Bequest** – I give to the **Canadian Museum of Immigration at Pier 21** \_\_\_\_\_% (or share) of my estate for use where it is needed most as determined in the absolute discretion of the Board of Trustees at the **Canadian Museum of Immigration at Pier 21**.

**Specific Bequest** – I give to the **Canadian Museum of Immigration at Pier 21** the specific sum of \$\_\_\_\_\_ to be used where it is needed the most as determined in the absolute discretion of the Board of Trustees at the **Canadian Museum of Immigration at Pier 21**.

**Residual Bequest** – I give to the **Canadian Museum of Immigration at Pier 21** the remainder or residue of my estate, after paying debts and other bequests, for use where it is needed most as determined in the absolute discretion of the Board of Trustees at the **Canadian Museum of Immigration at Pier 21**.

**Restricted Bequest** – I give to the **Canadian Museum of Immigration at Pier 21** the sum of \$\_\_\_\_\_ or \_\_\_\_\_% of my residue to be used for \_\_\_\_\_.

If circumstances arise which make it impractical to continue using the income from the Fund for the purpose designated above, then Board of Trustees at the Canadian Museum of Immigration at Pier 21 may re-designate the purpose to adhere as closely as possible to my original intent.

**Gift of Publicly Traded Securities** – I give to the **Canadian Museum of Immigration at Pier 21**, \_\_\_\_\_ # of my shares of \_\_\_\_\_ (company/stock) for use where it is needed most as determined in the absolute discretion of the Board of Trustees at the **Canadian Museum of Immigration at Pier 21**.

**Legal Disclaimer:** *These clauses may be useful for your estate planning, but if your unique personal, financial and tax situations are complex, you should not use them without first reviewing it with you own legal and tax advisors to determine their suitability for your circumstances. These clauses are offered only as an aid to assist in your estate planning, with the understanding that the Canadian Museum of Immigration at Pier 21 is not providing legal or other professional advice.*

**Please note:** "The Canadian Museum of Immigration at Pier 21" is the legal name to be used in estate planning.